

You are cordially invited to a
CPA CPE CREDIT MEETING

Charitable Legacy Planning
Gift & Estate Planning for Foreign Nationals



Special Guest Speaker:

Don Evans
American Foundation



2 hours CPE Credit

will be provided by Transpacific Insurance
Agency



www.transpacificagency.com

**You will learn planning
strategies to help your clients:**

1. Eliminate capital gains, estate and gift tax
2. Obtain great asset protection
3. Increase annual personal income
4. Provide increased inheritance to heirs
5. Establish a family charitable legacy and bring their family closer together
6. Strategies for foreign nationals to reduce gift and estate tax

Tuesday, 12/10/09

10:00 AM – 12:30 PM

Embassy Suites

2885 Lakeside Dr.
Santa Clara, CA 95054

Seats are Limited

RSVP 626-447-7888