

# Estate Tax & Income Tax Update Seminar

## The New Old Law

1. *Personal Taxes – What can we get away with?*
  - a. *Gross Income*
  - b. *Adjustment to Gross Income*
  - c. *Itemized Deductions*
  - d. *Alternative Minimum tax*
  - e. *Tax Credits*
  - f. *Nanny Tax*
  - g. *Roth Conversion*
  - h. *Distribution from IRA*
  - i. *Tax Planning*
  
2. *Estate Taxes – How should we deal with the current situation for life insurance sales*

**Tuesday, January 11, 2010**

**10:00AM – 12:00PM**

### Special Guest Speakers:

**Alexis Jensen**, CPA/PFS, Vice-President  
**Iris C. Cheng**, CPA/MBA, Senior Tax Manager  
*Zdonek & Wolowicz Accountancy Corporation*

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***RSVP to save your seat today!***

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