

External Term Exchange Checklist

Please check each box prior to mailing or faxing to Home Office

Application for Life Insurance

Complete Regular Application form. If face amount of permanent plan is equal or less than term, complete only questions 1-9d. Obtain correct signatures and forward all pages to the home office.

Ownership Assignment Form

Use a separate assignment form (3 copies) for each policy to be converted. Each must have original signatures for each person who signs. Send 2 to the home office with the old policy, and give the third copy to the policyowner.

External Replacement Form

External Term Conversion will be considered a replacement. (Check IndyLifeLine for appropriate form)

Term Policy

Please provide term policy issued from prior company. Must include policy data page.

Cash to pay Premium

Indianapolis Life will require the applicant to pay at least one additional modal premium, or the balance of a modal premium for annual premiums.

**Indianapolis Life
Insurance Company**
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